

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Trustee,

Interpleader Plaintiff,

- against -

DAVIDSON KEMPNER CAPITAL
MANAGEMENT LLC, WATERFALL ASSET
MANAGEMENT LLC, THE NORTHWESTERN
MUTUAL LIFE INSURANCE COMPANY, STS
PARTNERS FUND, LP, BEDFORD CMBS
ACQUISITIONS LLC, CEDE & CO., as holder of
certain Certificates and nominee name of The
Depository Trust Company, and DOES 1 through
50, holders of beneficial interests in the
Certificates.

Interpleader Defendants.

Case No. 13-CV-5981 (SAS)

CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Davidson Kempner Capital Management LLC states that it has no parent company and that no publicly-held corporation owns 10% or more of its stock.

Dated: November 22, 2013

Respectfully submitted,

WILLKIE FARR & GALLAGHER LLP

/s/ Thomas H. Golden

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*Attorneys for Interpleader Defendants, Counterclaimants,
and Crossclaimants Davidson Kempner Capital
Management LLC, Waterfall Asset Management, LLC, and
STS Partners Fund, LP*